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2010年財報  
法人說明會

2010 Result  
Analyst Meeting

10 Mar 2011

- 合併財務數字乃根據財務會計準則公報第七號編製  
Consolidated financials are based on  
Statement of Financial Accounting Standard  
No. 7
- 2010合併數字係經由會計師審核  
2010 consolidated numbers are audited by  
CPA

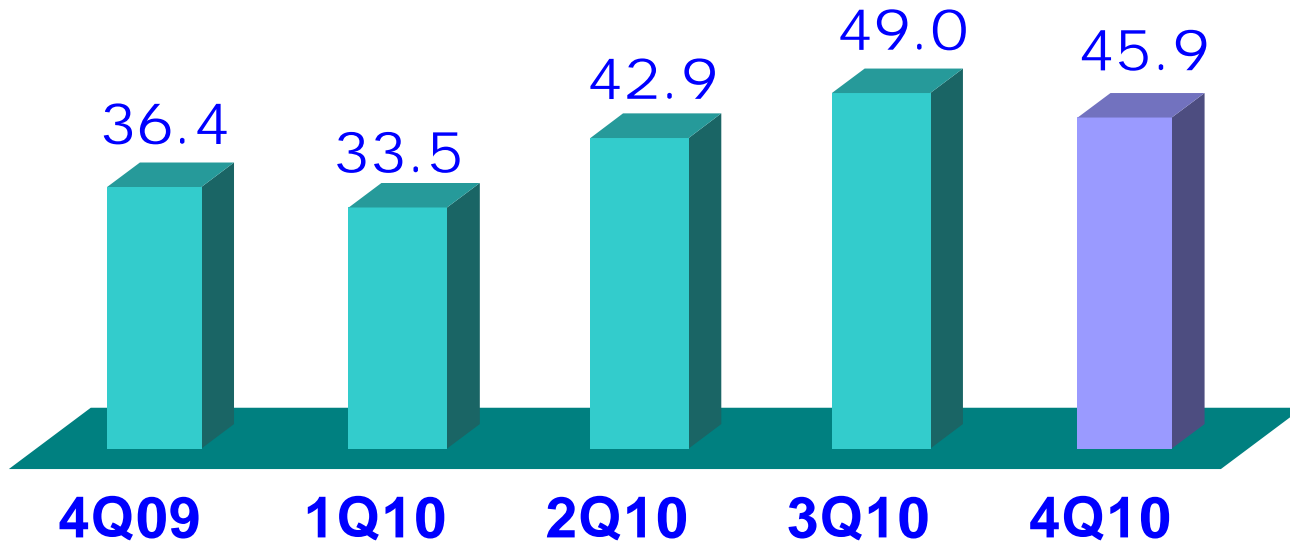
# 2010年第四季結算數字

## 2010 Fourth Quarter Results

# 合併營收 Revenues

單位：新台幣十億元  
Unit: NT\$ billion

QoQ  
-6%  
YoY  
+26%

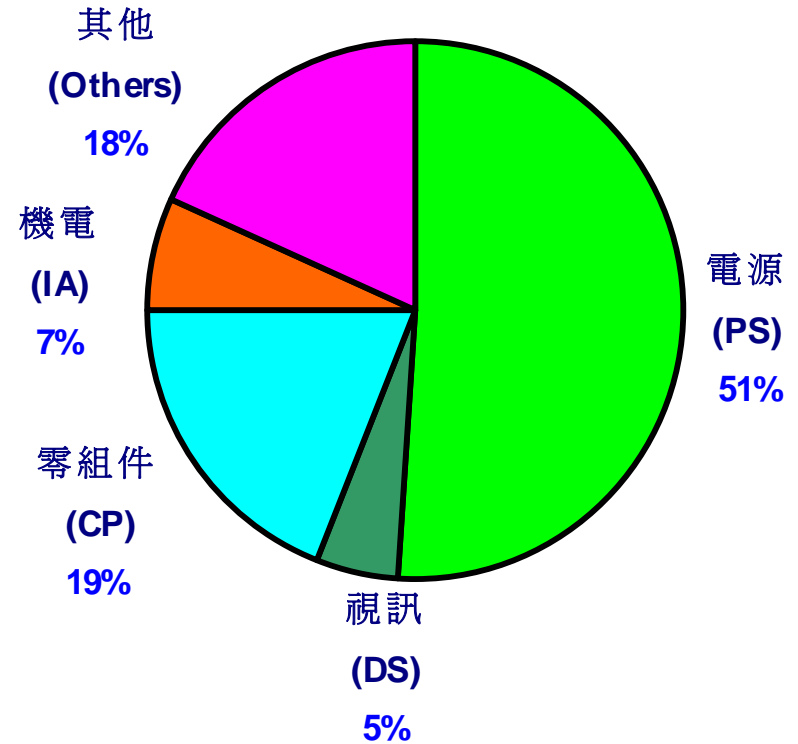
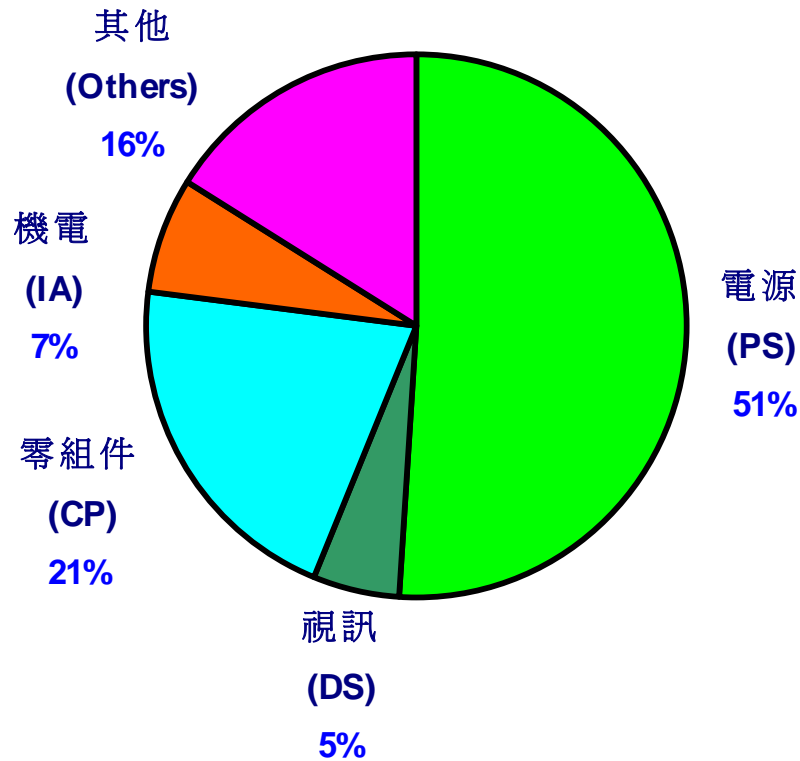


# 業務分類 (1)

## Revenues by Product (1)

3Q10

4Q10



# 業務分類 (1)

## Revenues by Product (1)

單位：新台幣百萬元  
Unit: NT\$ million

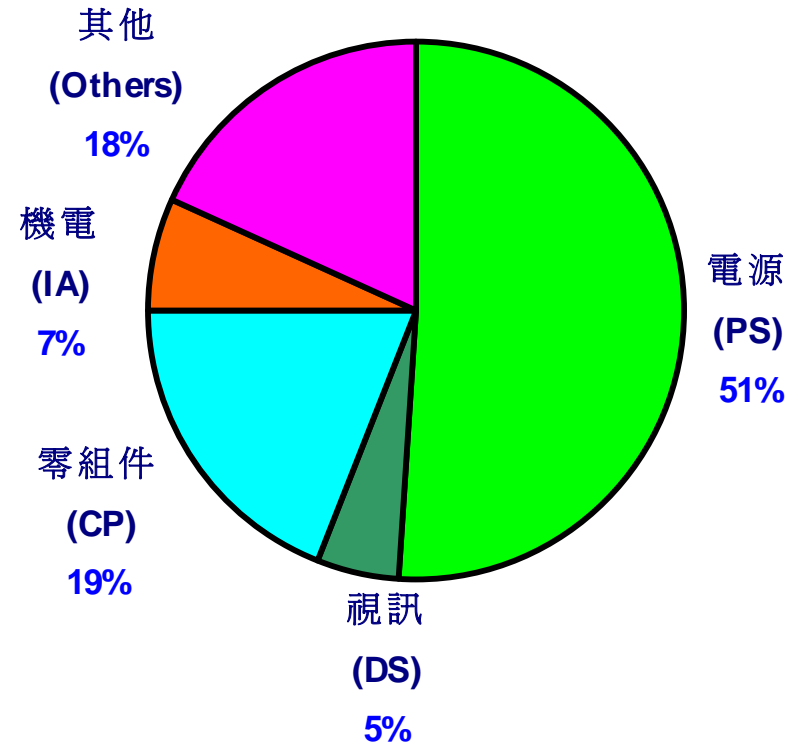
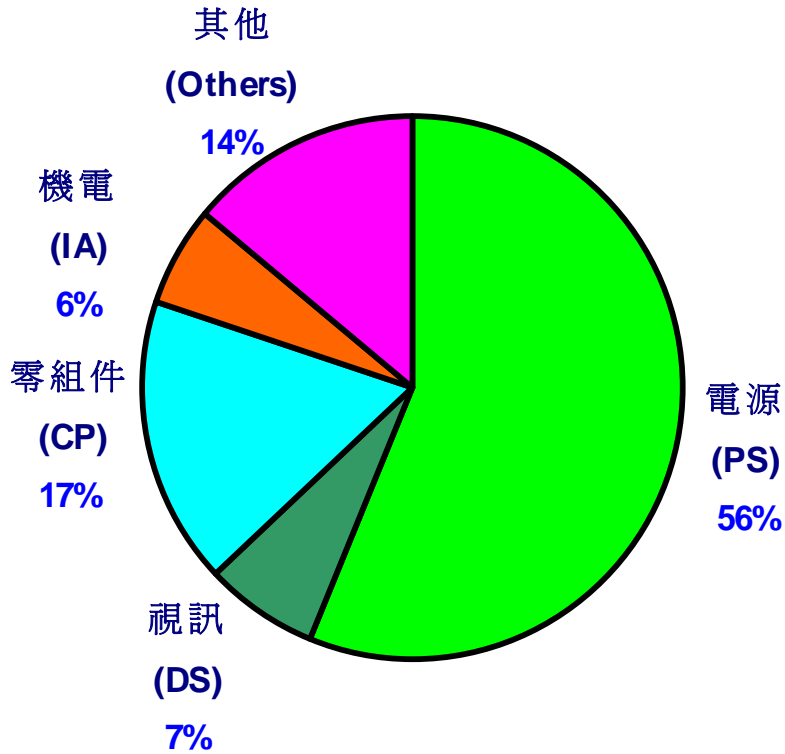
	3Q10	4Q10	Change
PS	25,113	23,182	-8%
CP	10,414	8,887	-15%
DS	2,226	2,267	2%
IA	3,629	3,424	-6%
Others	7,652	8,154	7%
Total	49,034	45,914	-6%

# 業務分類 (2)

## Revenues by Product (2)

4Q09

4Q10



## 業務分類 (2)

# Revenues by Product (2)

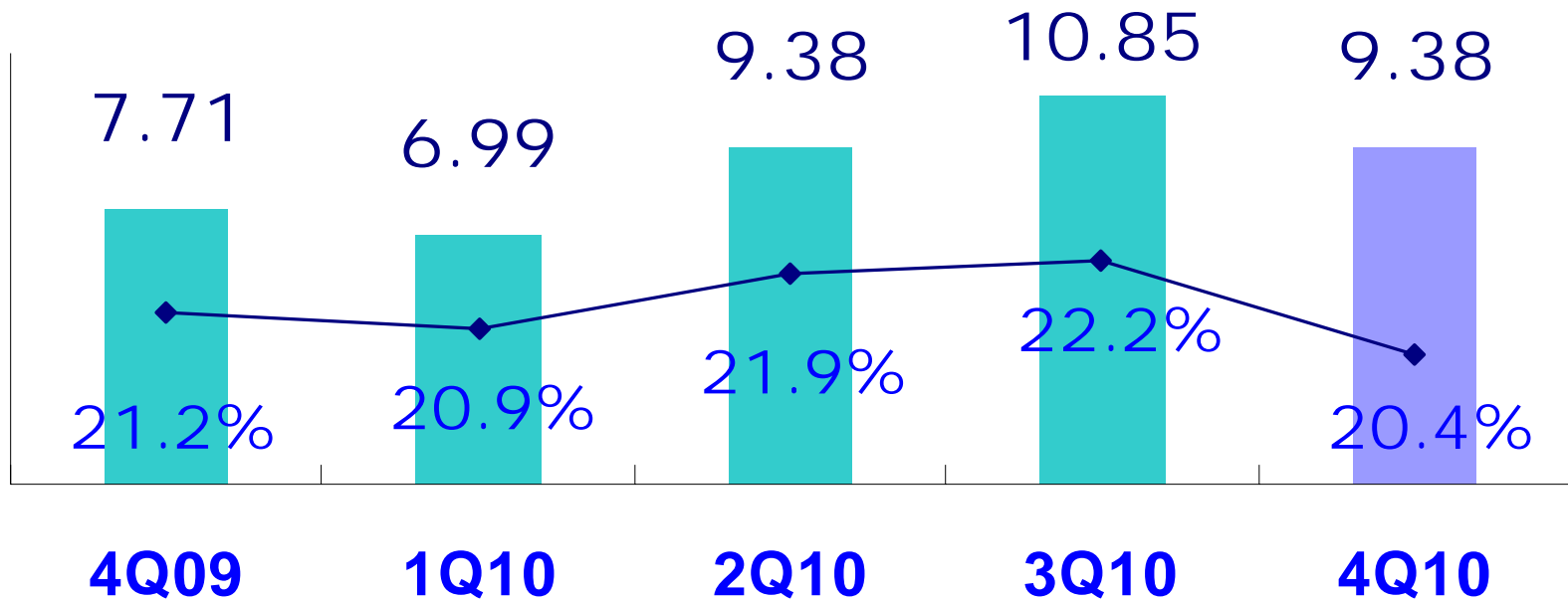
單位：新台幣百萬元  
Unit: NT\$ million

	4Q09	4Q10	Change
PS	20,353	23,182	14%
CP	6,207	8,887	43%
DS	2,366	2,267	-4%
IA	2,277	3,424	50%
Others	5,174	8,154	58%
Total	36,376	45,914	26%



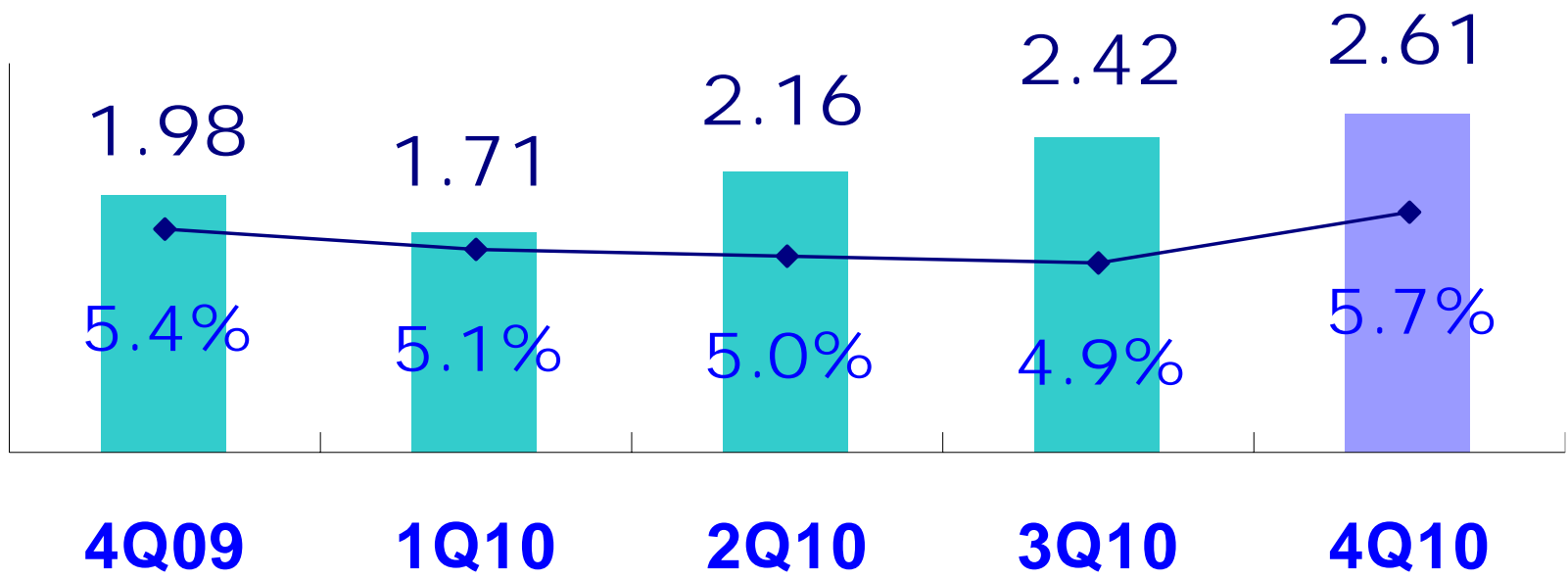
# 營業毛利 Gross Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 研發費用 R&D Expense

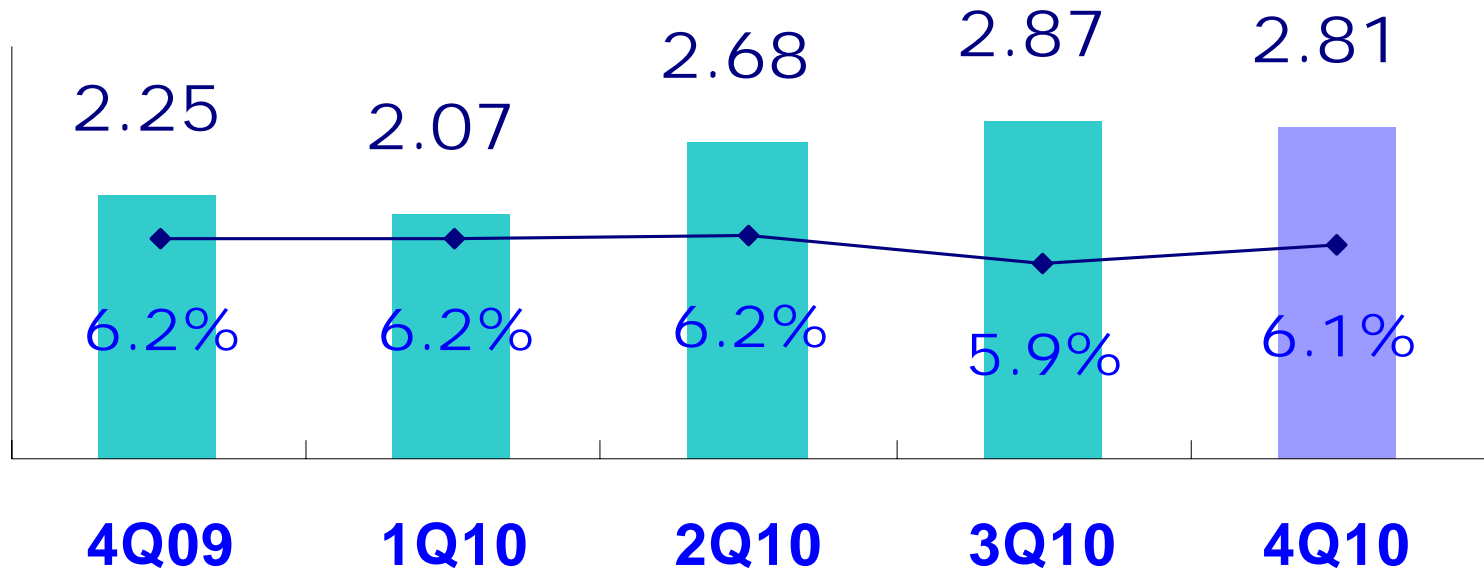
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 銷管費用

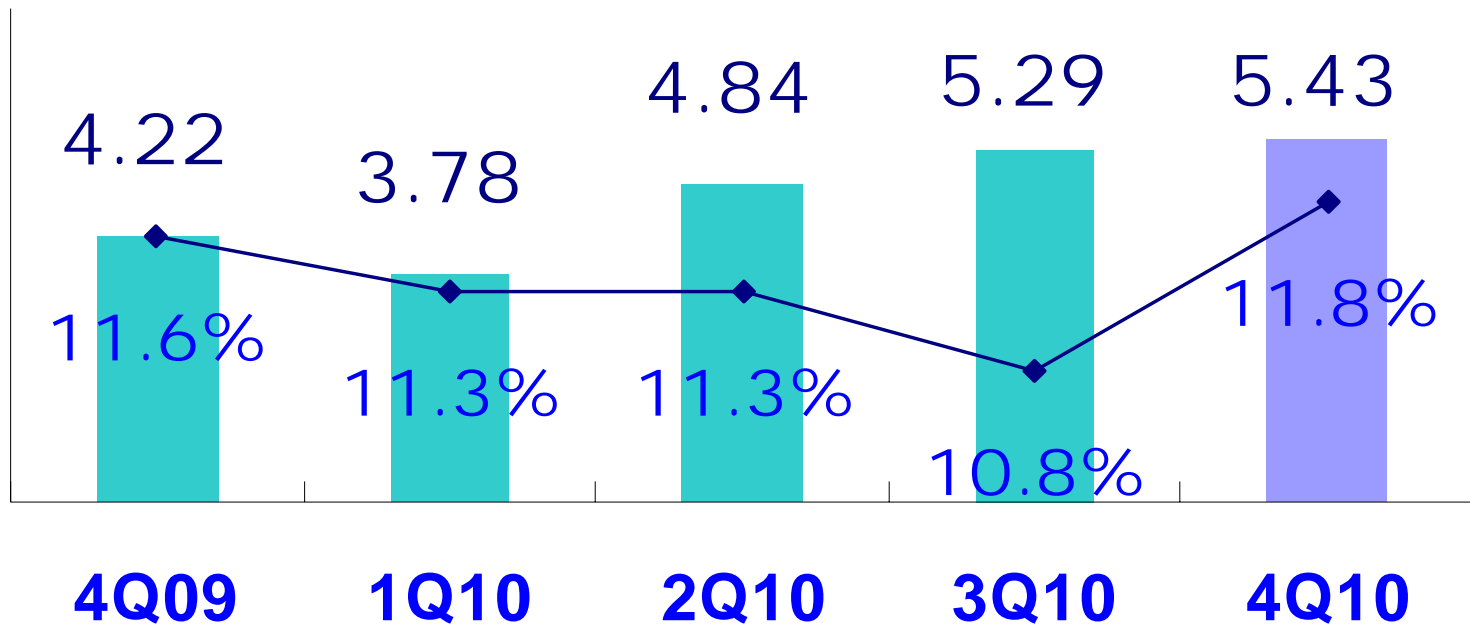
## SG&A Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 總營業費用 Operating Expense

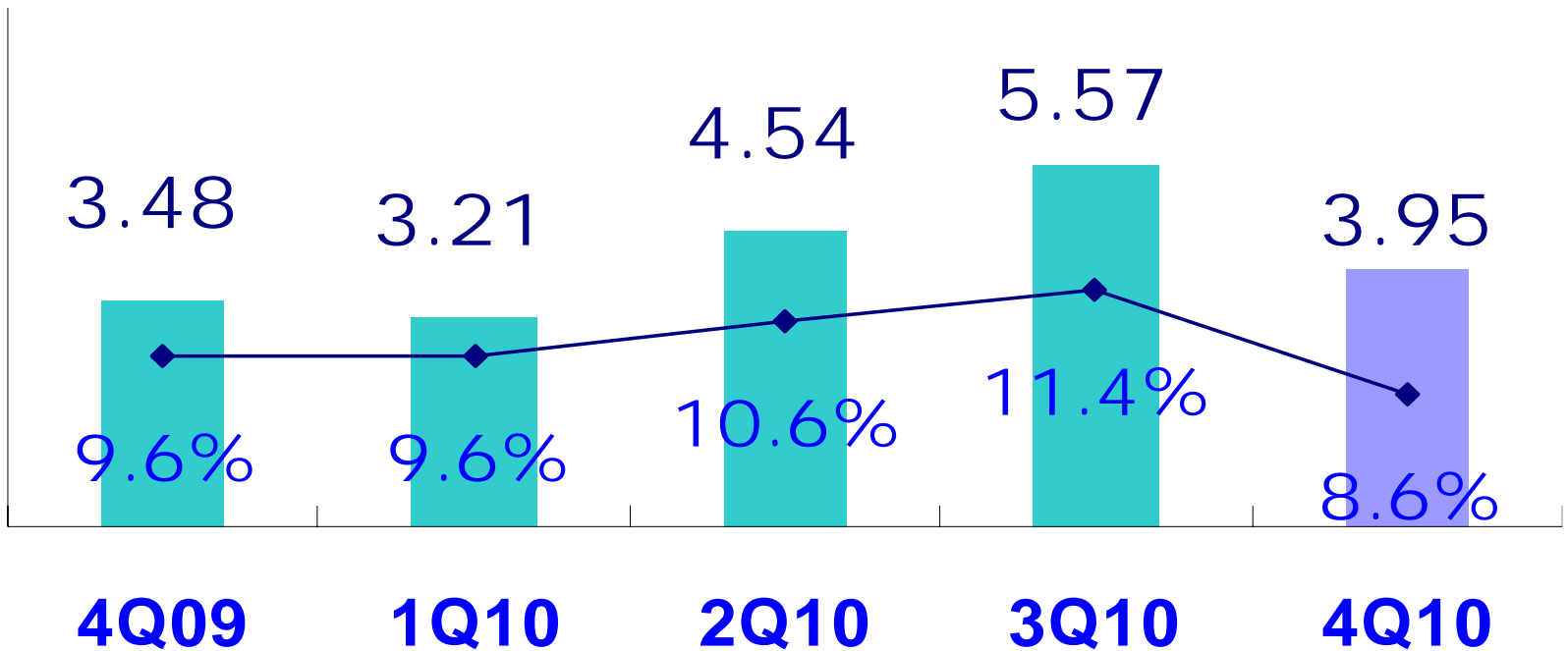
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 營業淨利

## Operating Profit

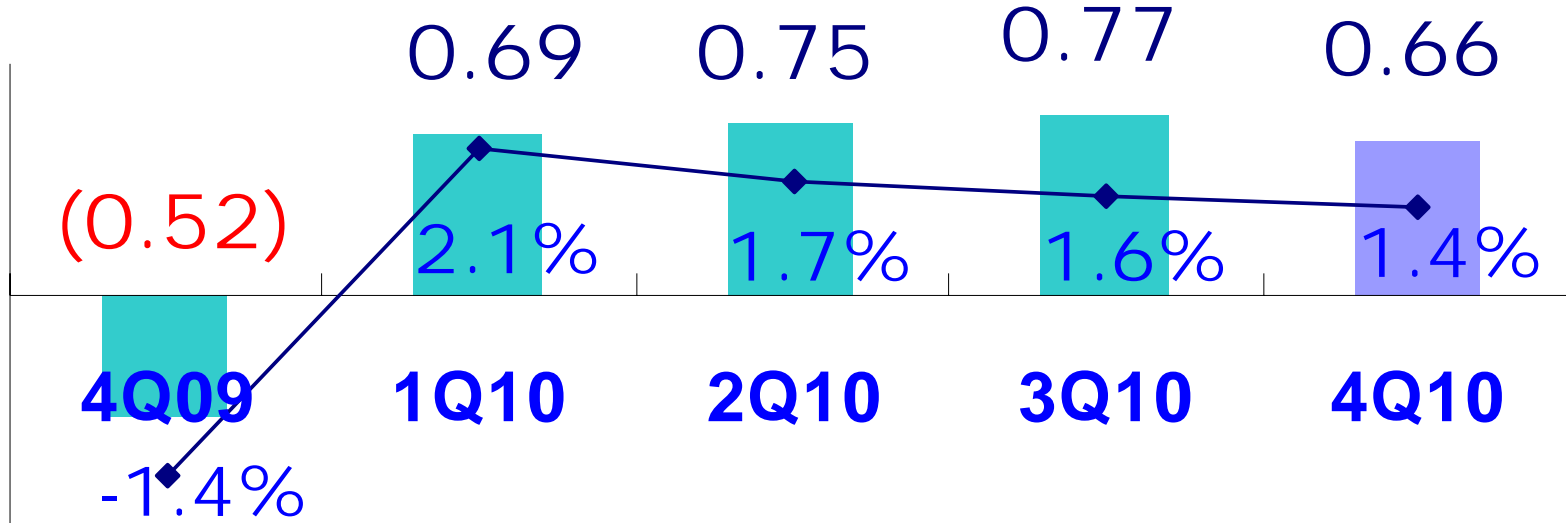
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 業外損益

## Non-Operating Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



## 業外損益細項

# Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	3Q10	4Q10
處分投資(Investment disposal)	6	277
投資損益(Investment income)	320	82
利息收益(Interest income)	102	100
現金股利(Cash Dividend)	88	0
匯兌損益(F/X) *	311	147
其他業外損益(Others)	(56)	56
合計(Total)	771	662

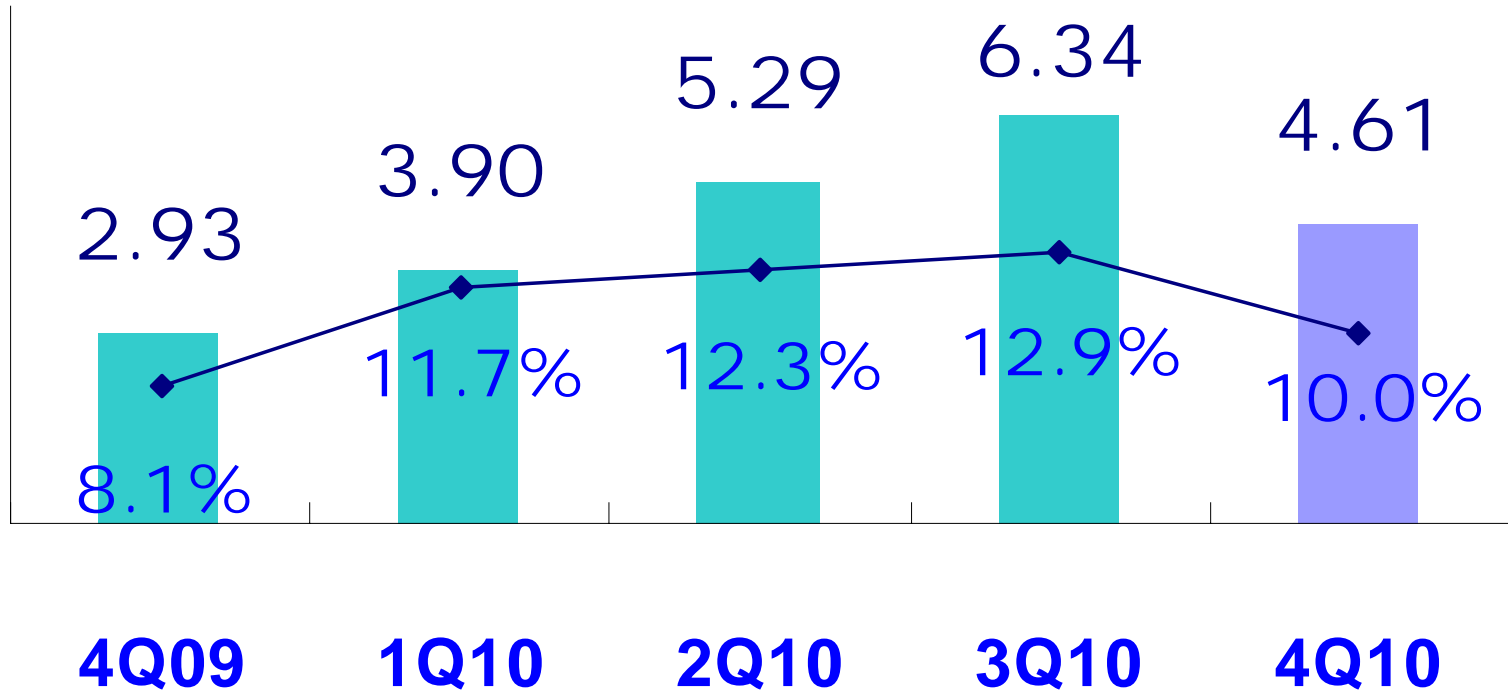
\* 包含外匯相關金融資產評價變更

\* Including FX-related derivatives' fair value change

# 稅前淨利

## Net Income Before Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





# 所得稅與少數股權

## Tax & Minority Interest

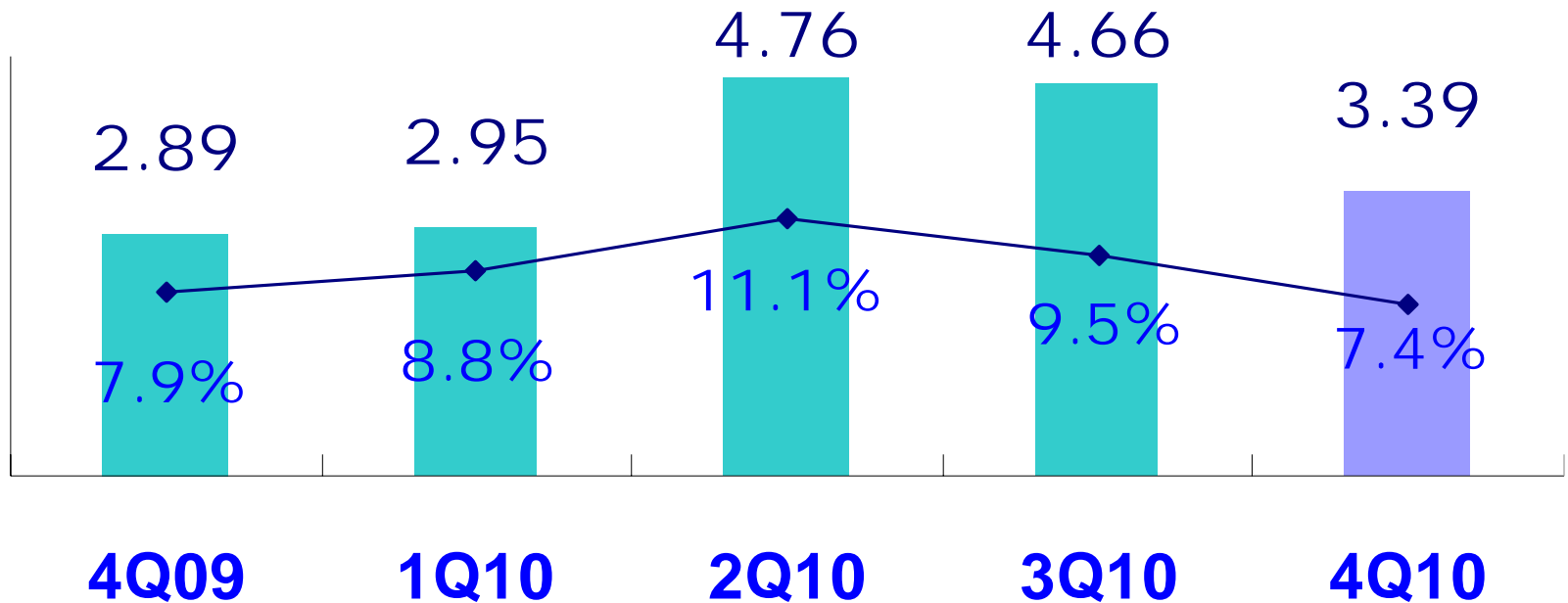
單位：新台幣百萬元  
Unit: NT\$ million

	3Q10	4Q10
稅前淨利(Net income before tax)	6,338	4,612
所得稅(Tax)	(858)	(879)
停業部門損益(Loss from operations of discontinued segments)	5	(3)
少數股權淨利(Minority interest)	(823)	(343)
稅後淨利(Net income after tax)	4,661	3,388

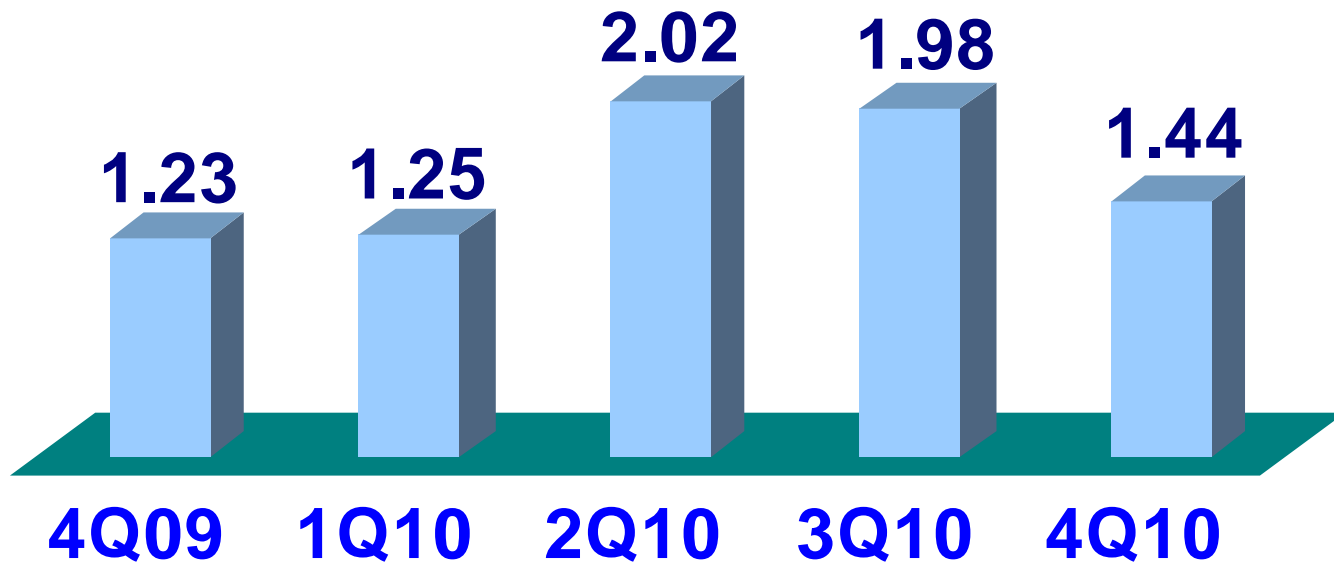
# 稅後淨利

## Net Income After Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於加權平均股數**23.56**億股

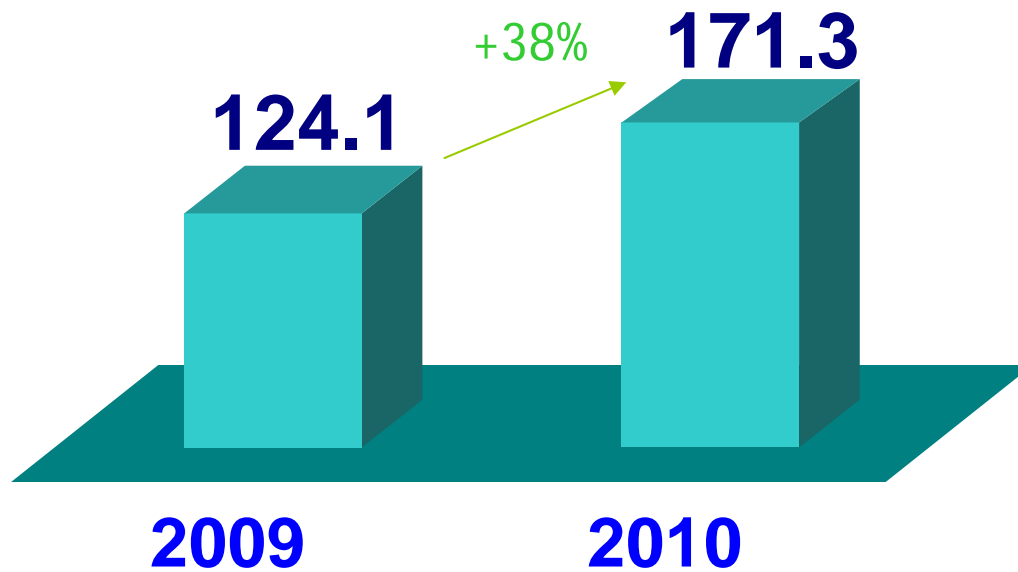
\*EPS based on weighted average shares outstanding of **2,356** million shares.

# 2010年結算數字

# 2010 Full-Year Results

# 合併營收 Revenues

單位：新台幣十億元  
Unit: NT\$ billion

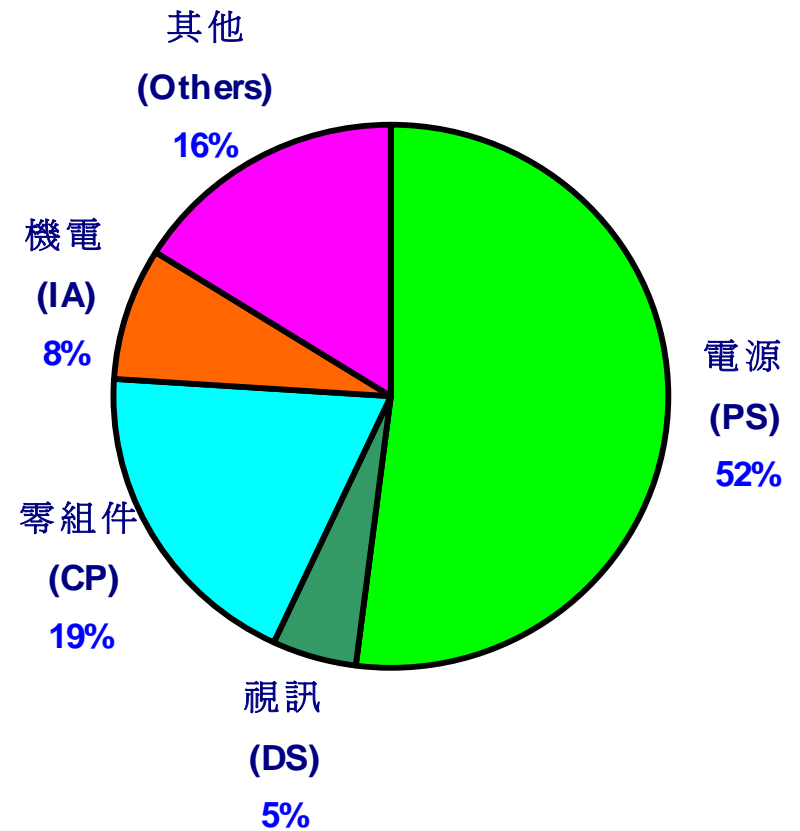
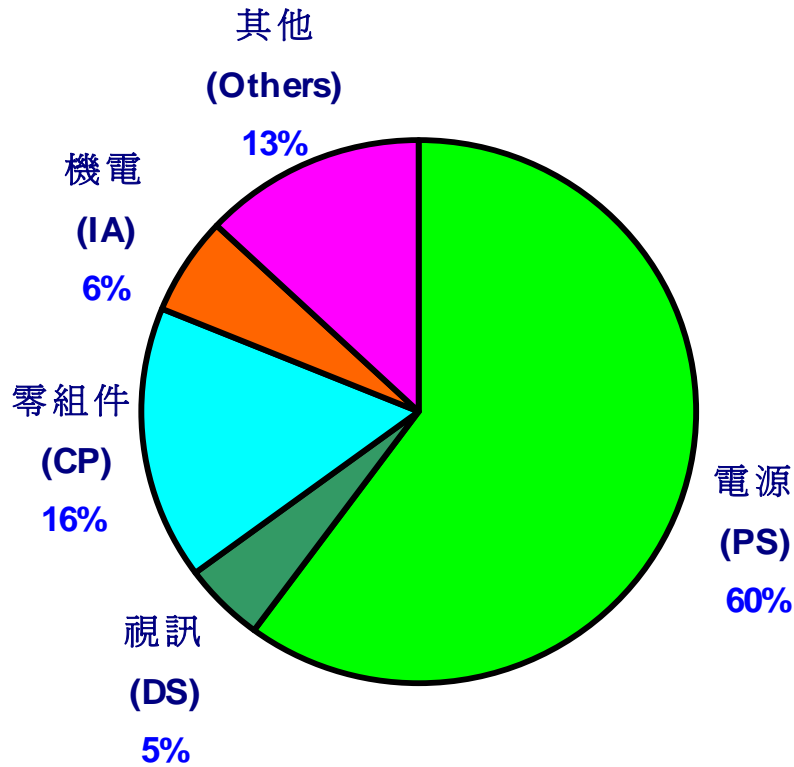


# 業務分類

## Revenues by Product

2009

2010



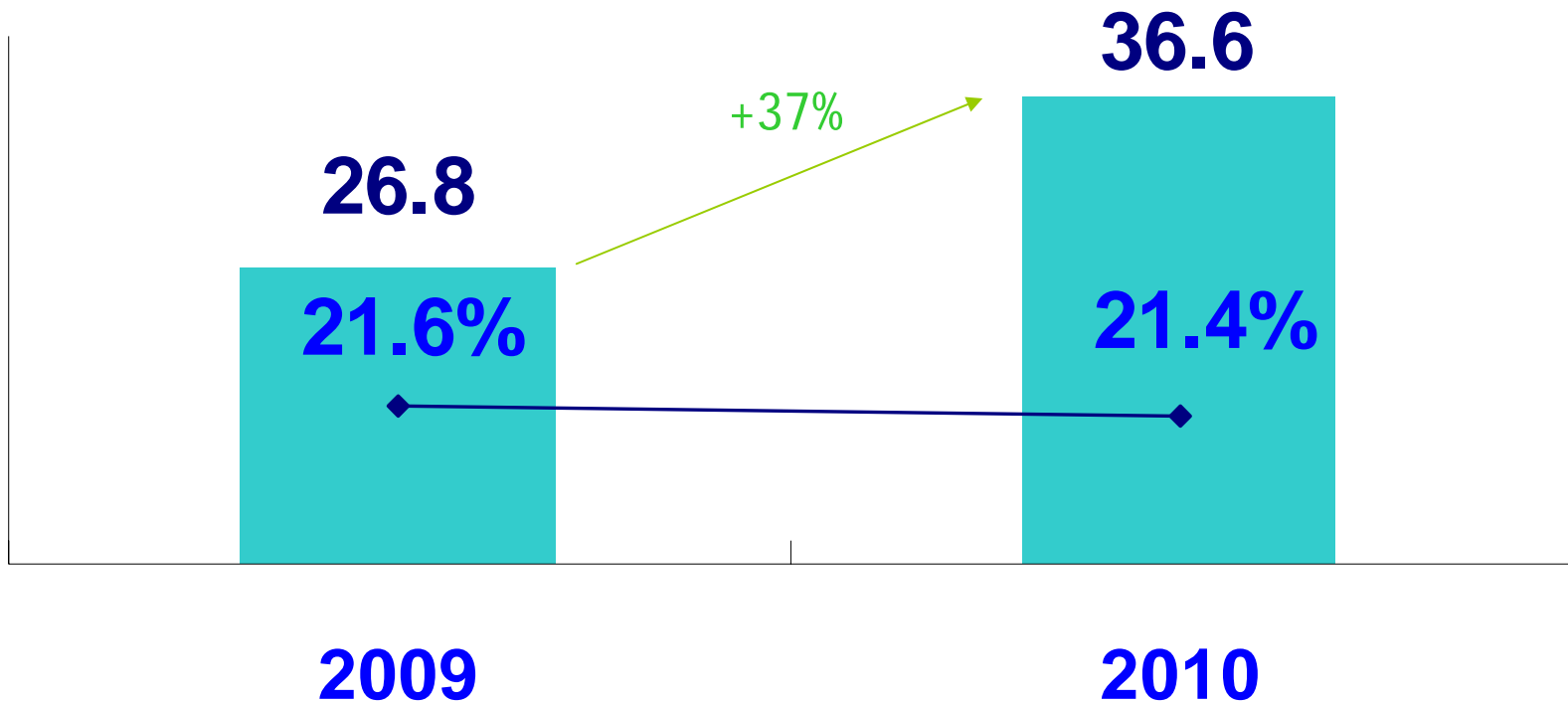
# 業務分類

## Revenues by Product

	2009	2010	Change
PS	74,121	88,690	20%
CP	20,022	33,493	67%
VD	6,112	8,571	40%
IA	7,139	12,925	81%
Others	16,726	27,623	65%
Total	124,120	171,302	38%

# 營業毛利 Gross Profit

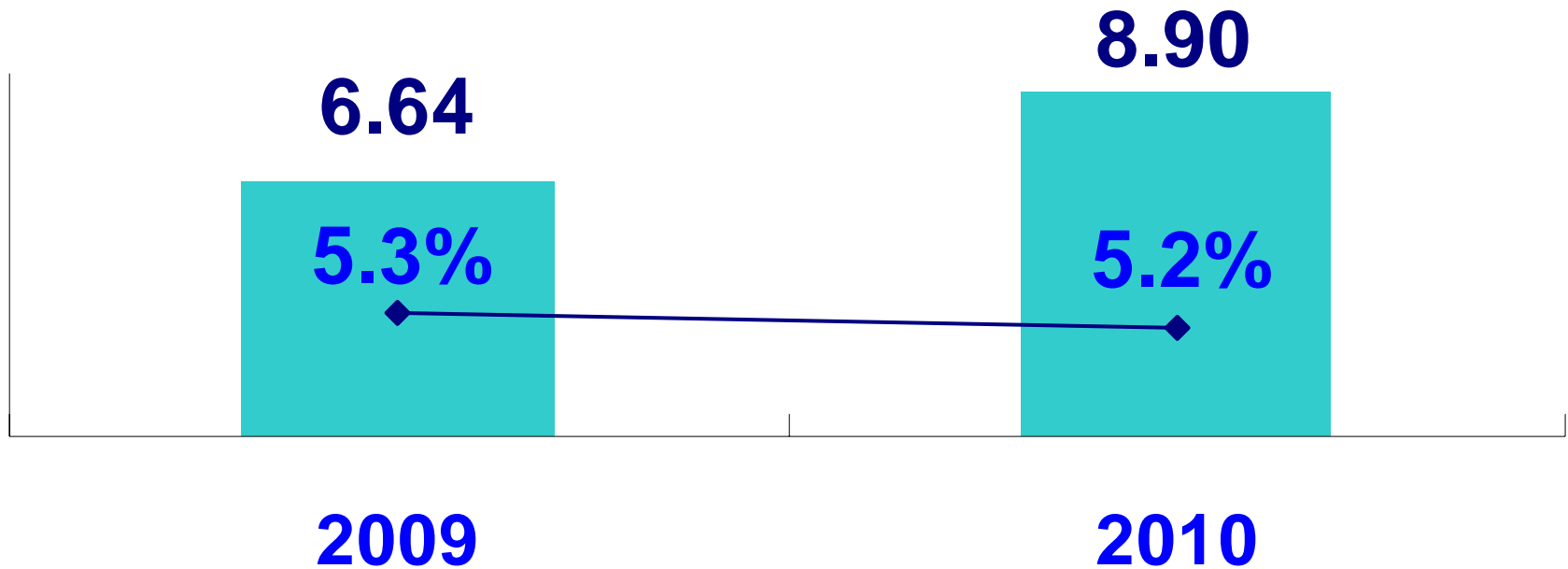
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





# 研發費用 R&D Expense

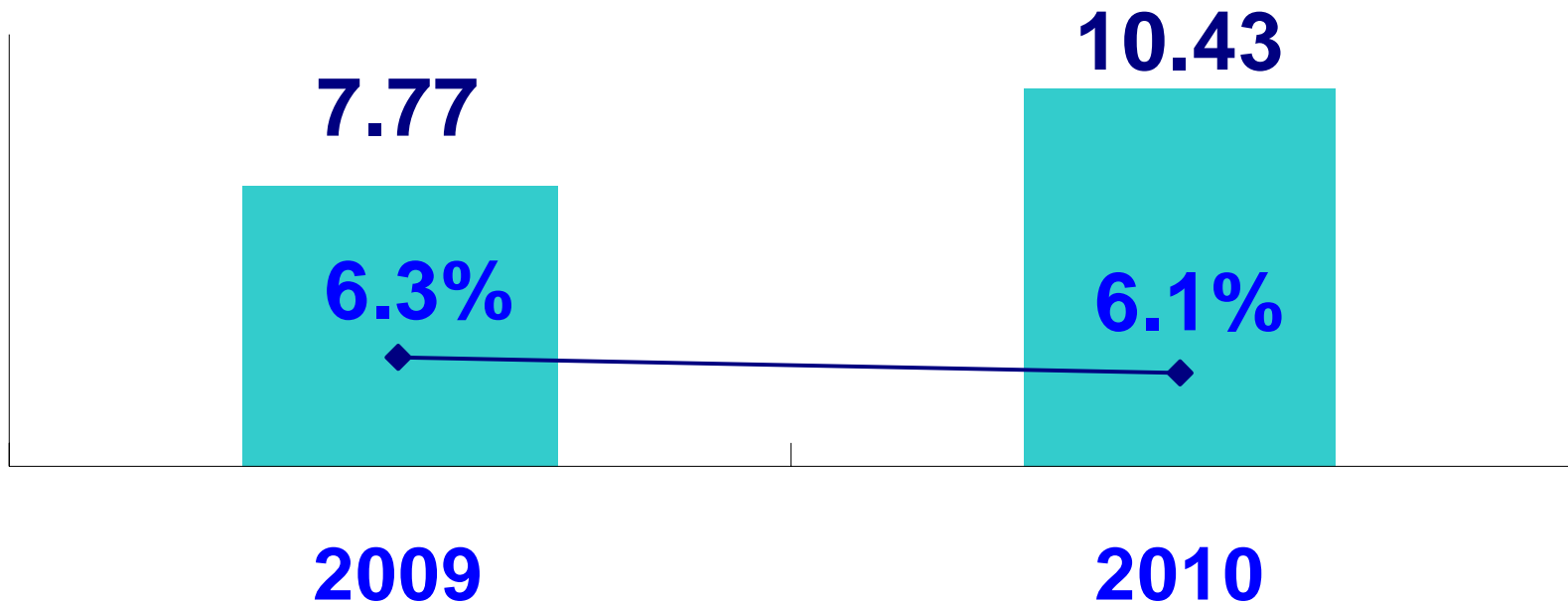
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 銷管費用

## SG&A Expense

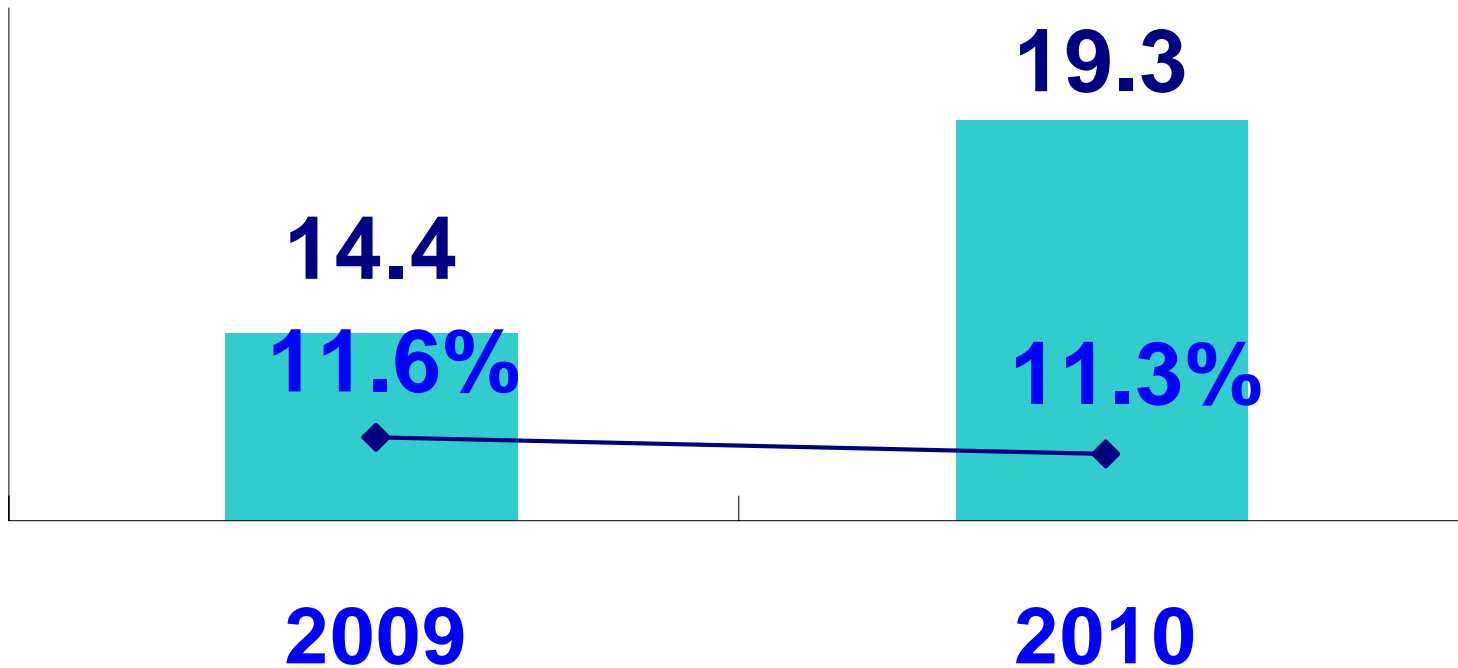
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 總營業費用

## Operating Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

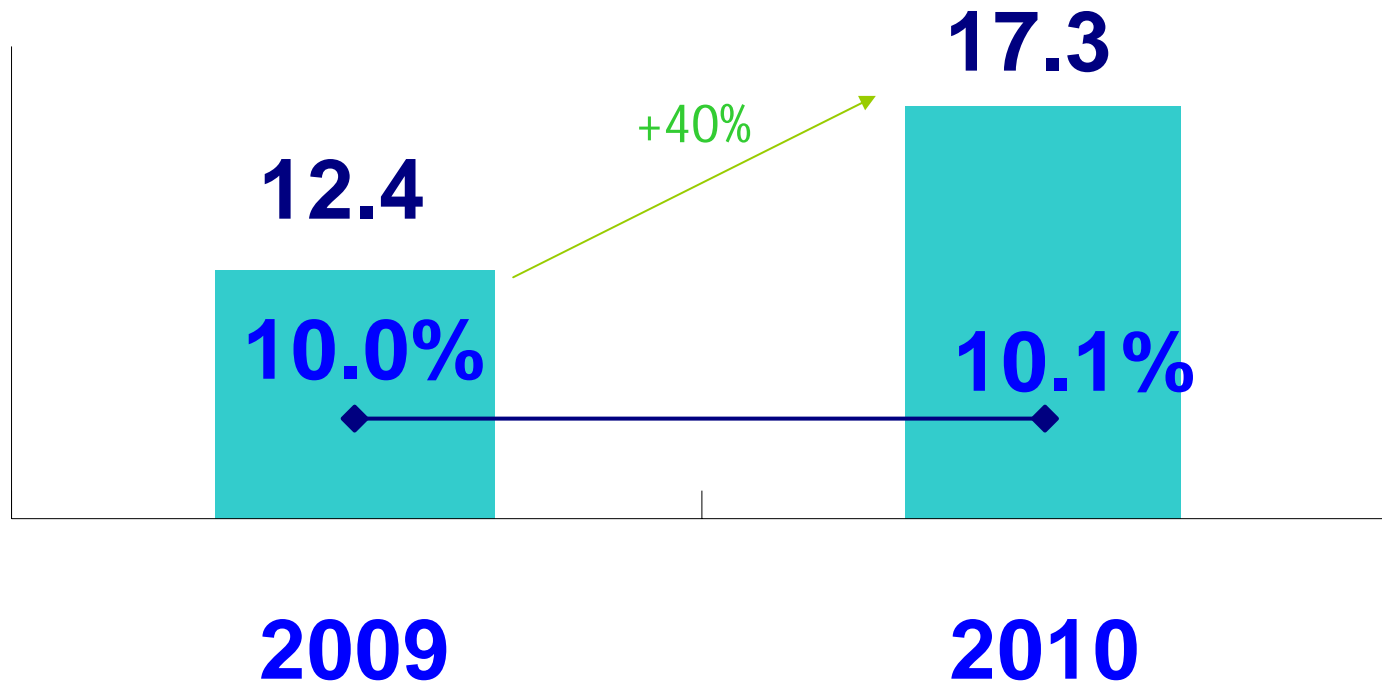


# 營業淨利

## Operating Profit

單位：新台幣十億元及營收百分比

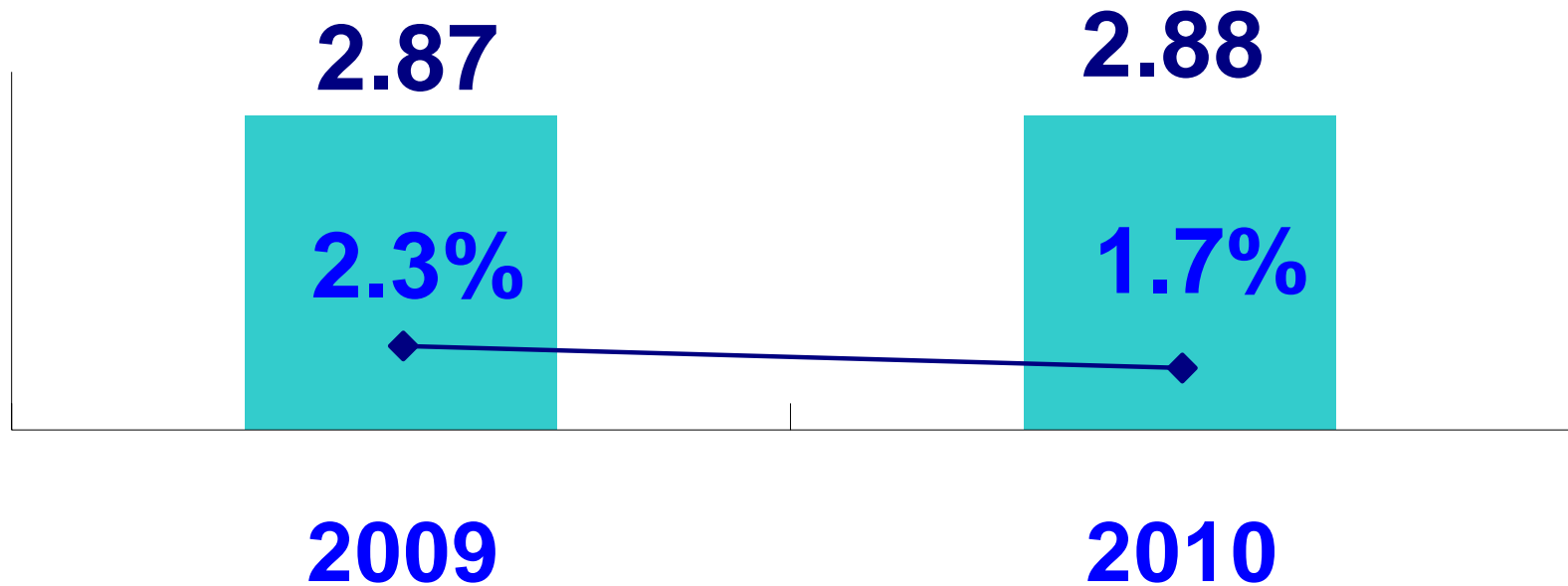
Unit: NT\$ billion & % of sales



# 業外損益

## Non-Operating Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



## 業外損益細項

# Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	2009	2010
處分投資 (Investment disposal)	22	120
投資損益 (Investment income)	728	871
利息收益 (Interest income)	411	349
現金股利 (Cash Dividend)	38	111
匯兌損益 (F/X) *	776	733
其他業外損益 (Others)	895	693
合計 (Total)	2,871	2,877

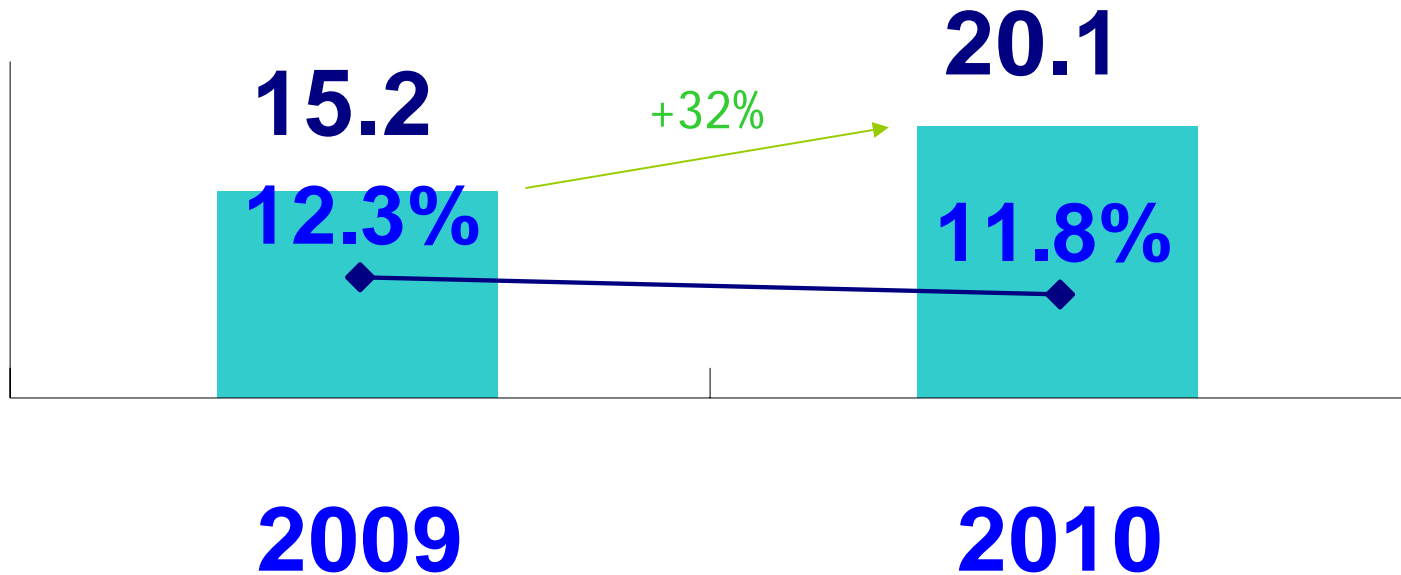
\* 包含外匯相關金融資產評價變更

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# 稅前淨利

## Net Income Before Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 所得稅與少數股權

## Tax & Minority Interest

單位：新台幣百萬元  
Unit: NT\$ million

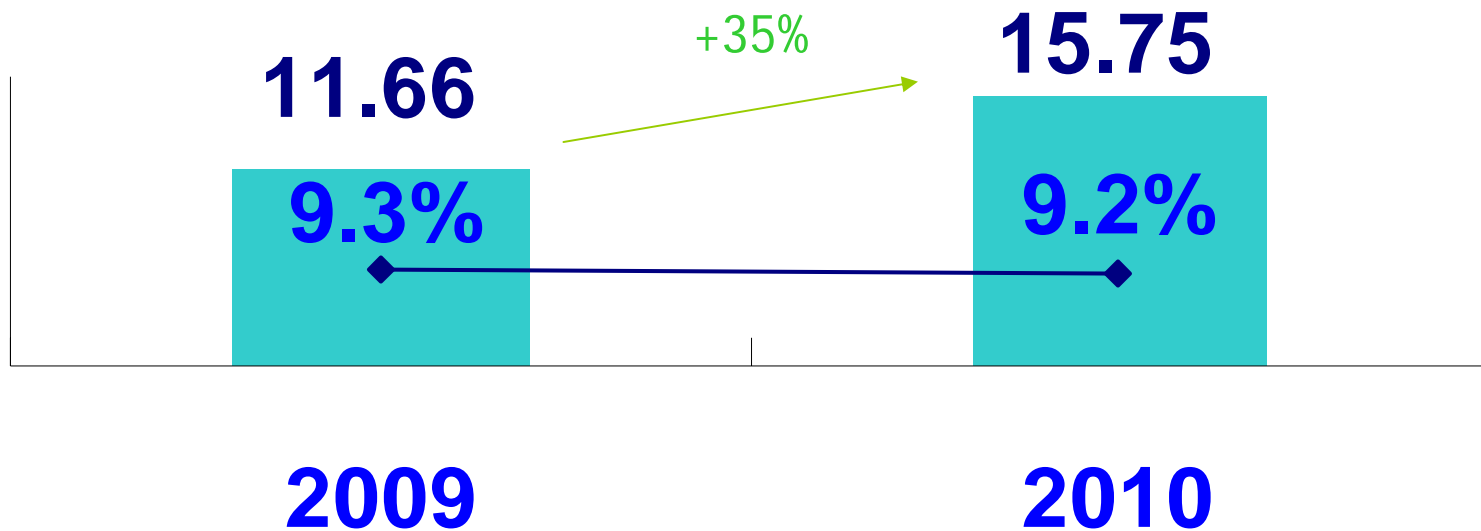
	2009	2010
稅前淨利(Net income before tax)	15,231	20,146
所得稅(Tax)	(839)	(2,271)
停業部門損益(Loss from operations of discontinued segments)	(1,324)	8
少數股權淨利(Minority interest)	(1,411)	(2,128)
稅後淨利(Net income after tax)	11,657	15,754



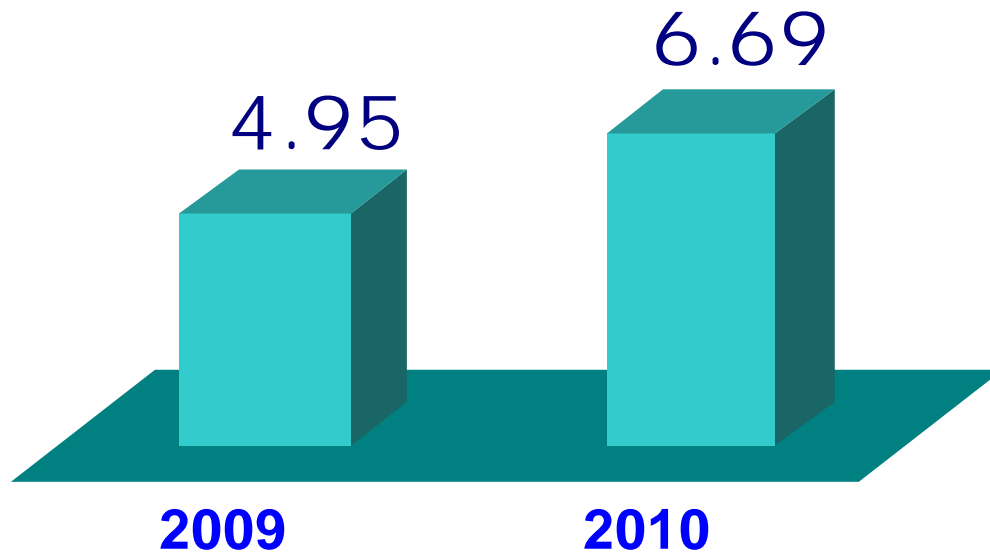
# 稅後淨利

## Net Income After Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於加權平均股數**23.56**億股

\*EPS based on weighted average shares outstanding of **2,356** million shares.

**董事會建議盈餘分配**  
**Proposed Earnings Distribution**

**現金股利每股5.2元**  
**Cash dividend per share: NT\$5.2**

謝謝！  
THANK YOU !